INTRODUCTION

Colorectal cancer is the second most commonly diagnosed cancer. It's also the second most common cause of cancer-related death in the U.S. when men and women are combined. In 2019, an estimated 145,600 new cases of colorectal cancer will be diagnosed, and an estimated 51,020 deaths will occur due to this devastating disease.³

Colorectal cancer incidence and mortality rates have declined by about 30% among U.S. adults aged 50 and older in the past 15 years, in part due to screening. However, much more work is required to reach the goal of 80% colorectal cancer screening rates nationwide and in every community.

Many colorectal cancer cases and deaths can be prevented by screening.

Screening not only detects cancer early but also has the potential to prevent cancer through the detection and removal of precancerous polyps. Screening options make colorectal cancer screening accessible, affordable, and convenient.

CHALLENGE:

One in three adults, 50-75, is not getting screened as recommended.

Today, about 1 in 3 adults aged 50-75 (about 38 million people) are not being screened as recommended.⁴ And not all demographic groups are being screened equally. Groups less likely to be screened include adults aged 50-64, the uninsured, and those with lower education and income levels. Hispanics, Asian Americans, American Indians, Alaska Natives, and rural dwellers are also less likely to be screened.^{4,5}



Learn More

Visit the National Colorectal Cancer Roundtable's Data & Progress webpage⁶ and the American Cancer Society's Colorectal Cancer Facts & Figures webpage⁷ to learn more about national, state, and local-level colorectal cancer screening incidence and mortality rates.



2018 Market Research

In 2018, the NCCRT and the American Cancer Society researched screened and unscreened populations to better understand and address screening disparities. The goals of the market research were to:

- ✓ Measure general awareness of colorectal cancer screening methods.
- ✓ Understand the rationale, attitudes, and motivations for being screened or not.
- ✓ Analyze priority populations such as adults aged 50-54 and the marketplace insured.
- ✓ Identify logical and emotional drivers that could encourage screening.
- ✓ Use the drivers to create and test messages that would motivate unscreened individuals.

This guidebook shares the findings and recommendations gathered from that methodology.

Market Research Process and Methodology

Phase 1: Market Research

Objective:

- Measure awareness of screening methods
- Understand the rationale for being screened/not being screened
- Uncover potential motivators to encourage screening

Methodology:

15-minute unbranded, online survey

Response:

- 1,000 unscreened respondents
 - 794 50+ year olds
 - 206 45-49 year olds
- 339 screened respondents
 - 308 50+ year olds
 - 31 45-49 year olds

Phase 2: In-Depth Interviews

Objective:

Dig deeper into the unscreened population to better understand:

- Overall health perceptions
- Reasons behind their choice to remain unscreened
- Colorectal cancer and colorectal cancer screening perceptions
- Motivators to get screened

Methodology:

45-minute telephone in-depth interview

Response:

- 20 unscreened respondents
 - 5 Rural Dwellers
 - 5 Young 50 (50-54 years olds)
 - 5 Insured
 - 5 45-49 year olds

Phase 3: Message Testing

Objective:

- Measure awareness of screening methods
- Understand the rationale for being screened/not being screened
- Uncover potential motivators to encourage screening

Methodology:

15-minute unbranded, online survey

Response:

- 1,021 unscreened respondents*
 - 806 50-75 year olds
 - 215 45-49 year olds
- *Different sample of respondents from previous phases

History of NCCRT Market Research on the Unscreened

In 2014, at the beginning of the **80% by 2018**⁸ campaign, the NCCRT invested in market research to better understand the rationale and behaviors of the screened compared to the unscreened. This research proved pivotal for informing campaign strategies and remained popular with NCCRT members and pledged partners throughout the duration of the campaign.

Further market research and message testing produced additional helpful resources (see below). With the launch of **80% in Every Community**,¹ we anticipate that a refresh of this market research, focusing on communities and populations that have consistently low colorectal cancer screening rates, will continue to deepen our understanding of the challenges and opportunities that await our collective efforts.

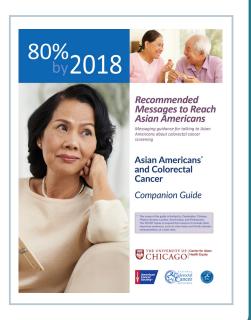




Learn More

Visit NCCRT's Hispanics/
Latinos and Colorectal
Cancer Companion Guide⁹
and Asian Americans
and Colorectal Cancer
Companion Guide¹⁰ for a
more in-depth look at barriers
to screening and strategies for
reaching these populations.





Examples of Screening Materials

The examples below show how some NCCRT partners applied past market research findings and recommended messaging in their colorectal cancer screening materials.

