

**Panel:**  
**Timely Colonoscopy Follow-  
Up to Positive (Abnormal)  
Non-Colonoscopy Tests**

9:30 AM – 10:30 AM

# Panel: Timely Colonoscopy Follow-Up to Positive (Abnormal) Non-Colonoscopy Tests



*Moderator*

**Laura Makaroff, DO**  
American Cancer Society



**David Lieberman, MD**  
Oregon Health and Science  
University



**Francis Colangelo, MD, MS-HQS,  
FACP**  
Allegheny Health Network



**Miranda Hart, MD**  
Erie Family Health Centers

# Colorectal Cancer Screening Continuum: Non-invasive test to Colonoscopy

David Lieberman MD

Emeritus Professor of Medicine

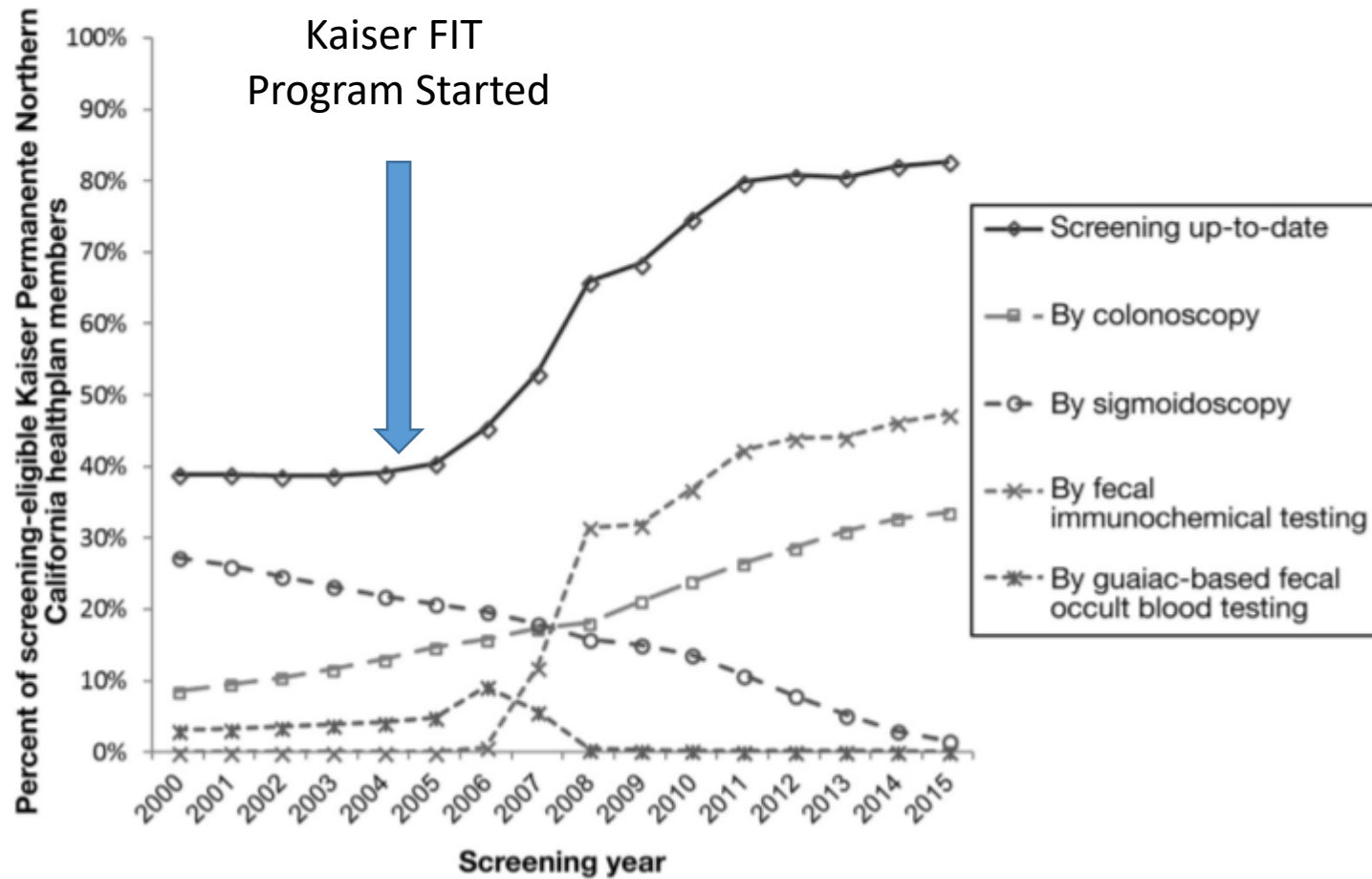
Oregon Health and Science University

NCCRT 11/20/25

# Disclosures

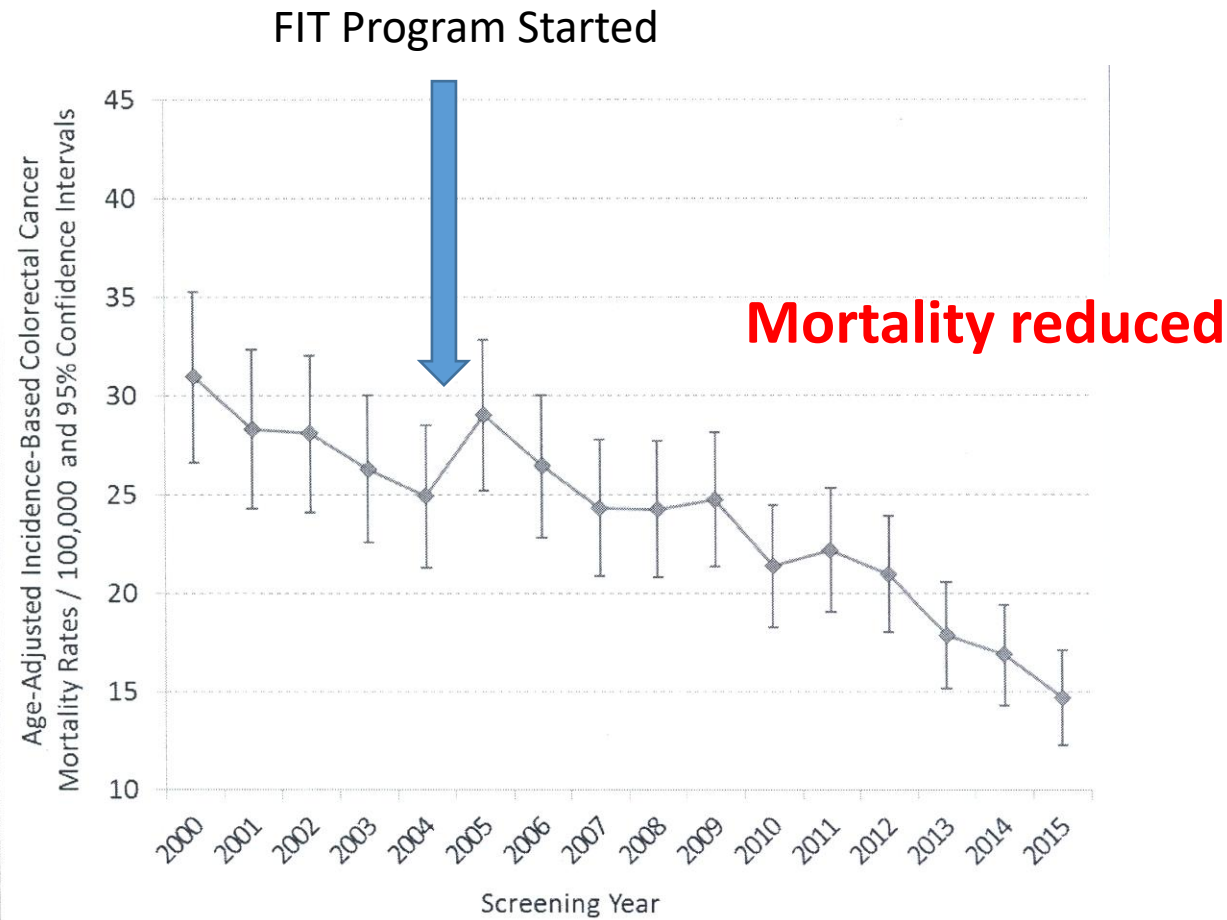
- Scientific Advisory Boards:
  - ColoWrap
  - Geneoscopy
  - UDX

# A Well-Organized FIT Program Can Work: Depends on Adherence to Screening and Follow-up



**Completion of Colonoscopy  
for (+) FIT: 80%**

# A Well-Organized FIT Program Can Work:



## 2024: Nested Case Control Study

1279 CRC deaths

10,226 matched controls

|                      | CRC Death OR (95% CI)   |
|----------------------|-------------------------|
| FIT exposure         | 0.67 (0.59-0.76)        |
| Right Colon          | 0.83 (0.69-1.01)        |
| Left Colon (+rectum) | <b>0.58 (0.48-0.71)</b> |
| Race/Ethnicity       |                         |
| - White              | 0.70 (0.57-0.86)        |
| - Black              | 0.58 (0.39-0.85)        |
| - Asian              | 0.37 (0.23-0.59)        |
| - Hispanic           | 0.78 (0.57-1.08)        |

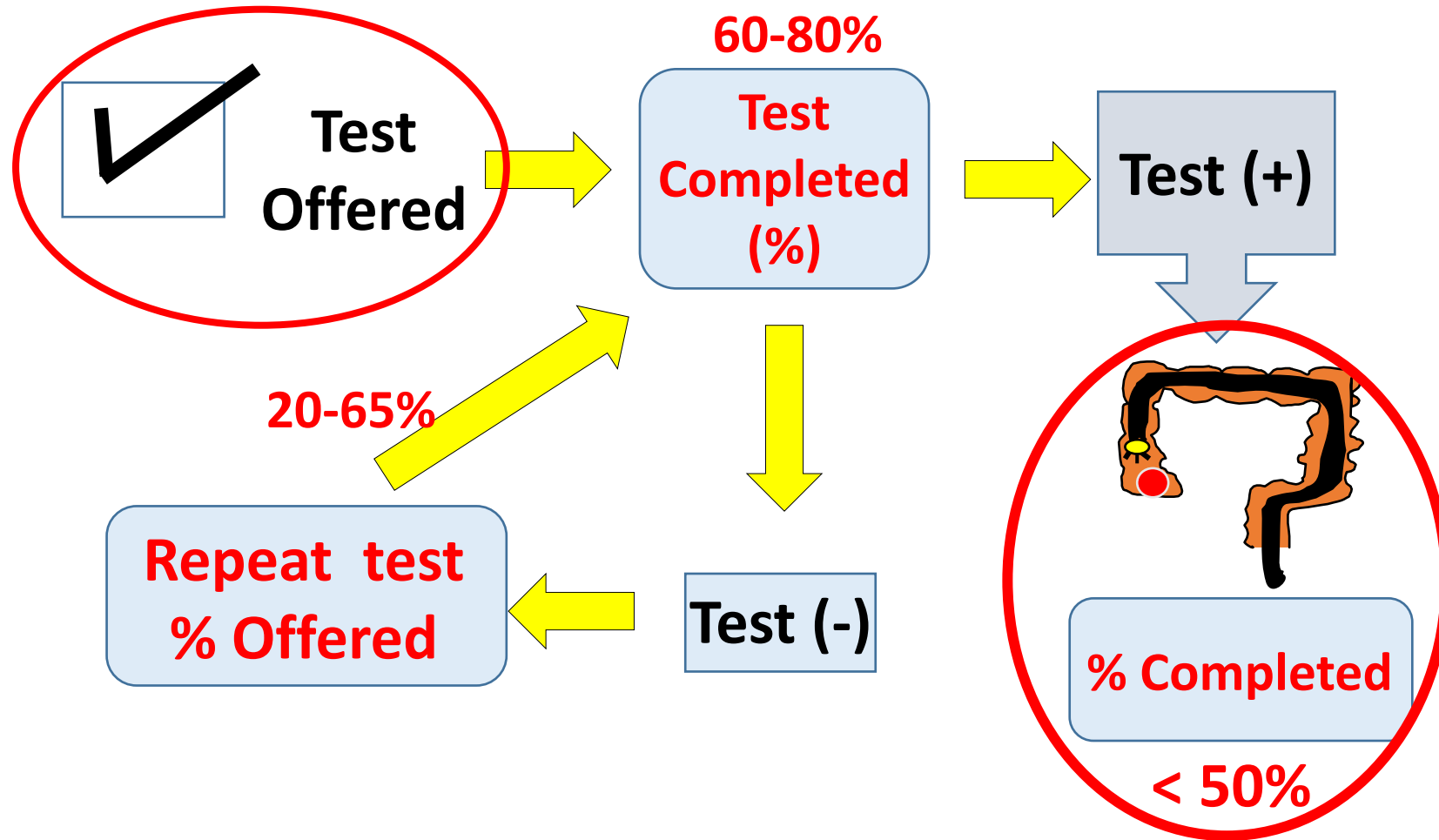
Levin TR, et al. *Gastroenterology*. 2018;155:1383-1391

Doubeni et al; JAMA Network Open. 2024;7(7):e2423671.doi:10.1001/jamanetworkopen.2024.23671

# Adherence: Achilles Heel of non-invasive CRC Screening:

- 1. Timely follow-up of abnormal tests**
- 2. Repeat test at appropriate interval for negative tests**

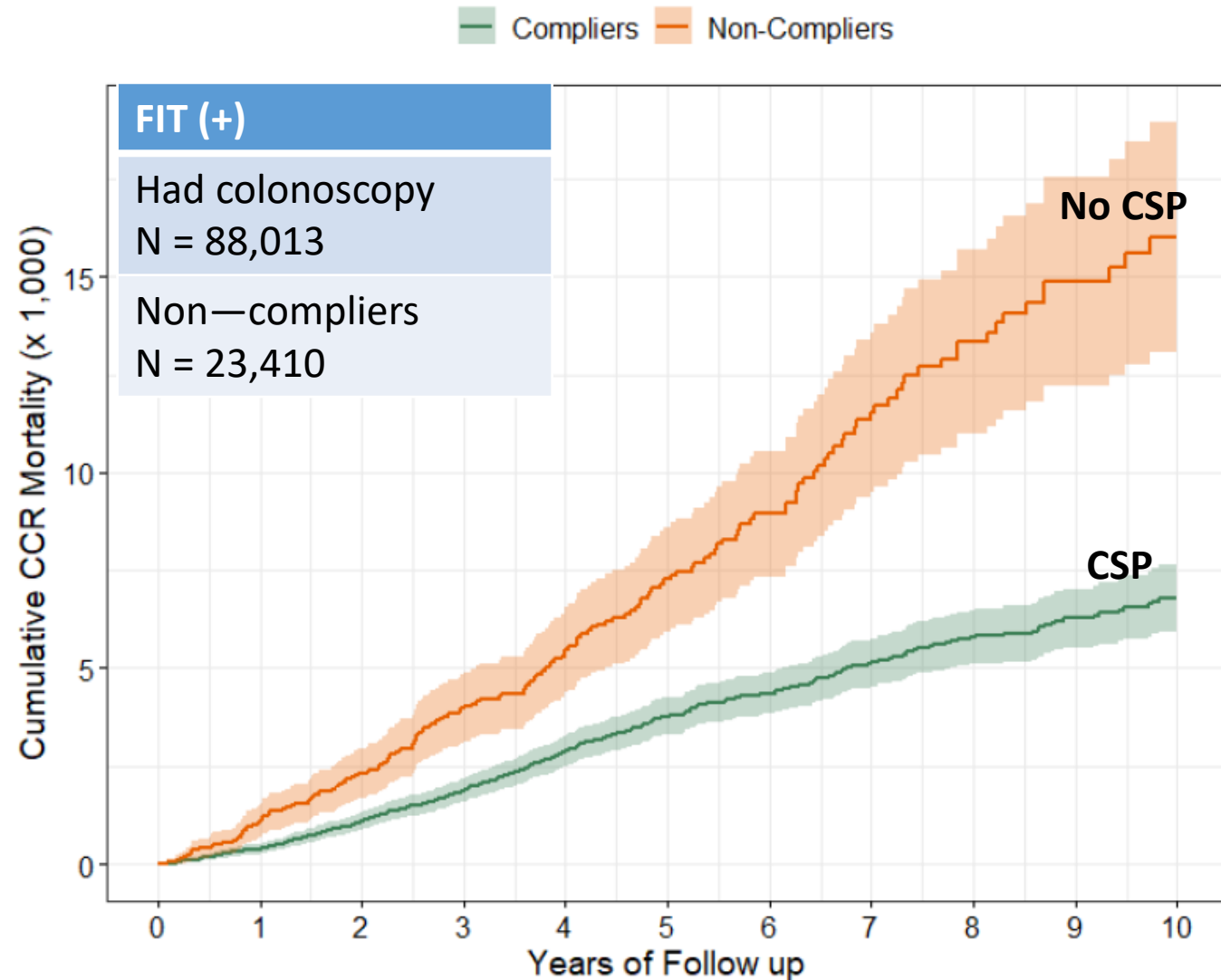
# Programmatic Adherence for non-Invasive Tests



Key Metrics (red)



# Colonoscopy after FIT (+): Mortality



# Colonoscopy after FIT (+): Adherence

- National Claims Data: 48%
- Safety net settings: as low as 18%
- Veterans Affairs: 62.1%
- Integrated Health systems 81%

N= 32,769

39 different health care orgs  
f/u colonoscopy after (+) Stool test

| Time since + FIT | Colonoscopy completion |
|------------------|------------------------|
| Within 90 days   | 43.3%                  |
| Within 180 days  | 51.4%                  |
| Within 360 days  | 56.1%                  |

Mohl et al; JAMA Network Open.2023;6:e2251384

Ciemins EL, et al. JAMA Netw Open 2024;7:e242693.

Coronado GD, et al. BMC Gastroenterol 2021;21:356. 8.

May FP, et al. Clin Gastroenterol Hepatol 2019;17:469–476.

Breen N, et al. Am J Prev Med 2019;56:e143–e152

# Follow-up Colonoscopy after (+) Blood Test

| Variable           | Total<br>(N = 228) | No FU-CY within 6 months<br>after abnormal Shield<br>(n = 117) | FU-CY within 6 months<br>after abnormal Shield<br>(n = 111) | <i>P</i> value |
|--------------------|--------------------|--|---|----------------|
| Age, mean (SD), y  | 63.0 (10.2)        | 64.8 (9.9)   | 61.6 (10.3)   | .0177          |
| Age-group, y       |                    |  |   | .0026          |
| 45–49              | 20 (8.7)           | 4 (3.4)  | 16 (14.4)   |                |
| 50–64              | 115 (50.0)         | 56 (47.9)  | 59 (53.2)   |                |
| ≥65                | 93 (40.4)          | 57 (48.7)  | 36 (32.4)   |                |
| Insurance          |                    |  |   | <.0001         |
| Medicaid           | 14 (6.1)           | 7 (6.0)  | 7 (6.3)   |                |
| Medicare Advantage | 94 (40.9)          | 65 (55.6)  | 29 (26.1)   |                |
| Private            | 120 (52.2)         | 45 (38.5)  | 75 (67.6)   |                |

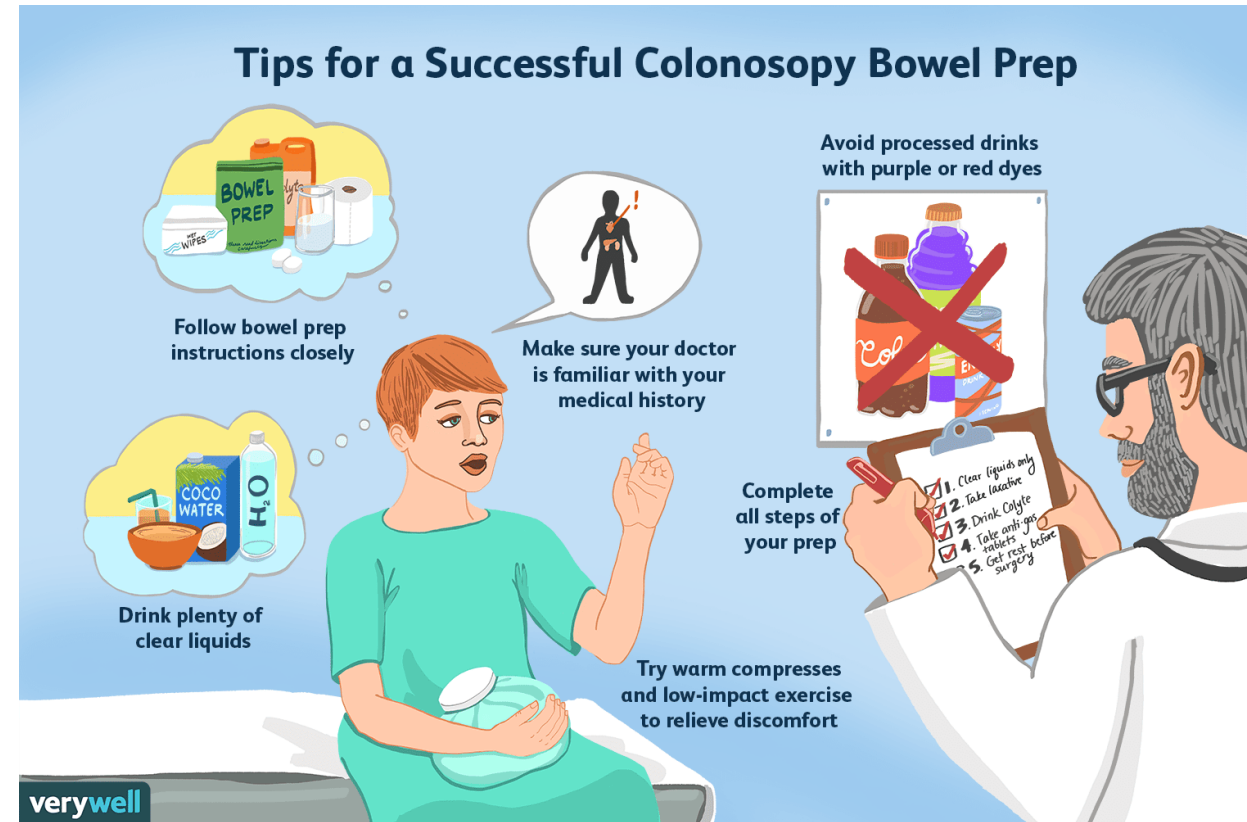
**49% at 6 months**

# Incomplete Screening: Why?

- **Education:** understanding importance of (+) non-invasive test

# Incomplete Screening: Why?

- Education: understanding importance of (+) non-invasive test
- **Bowel Prep**



# Incomplete Screening: Why?

- Education: understanding importance of (+) non-invasive test
- Bowel Prep
- **Co-Pays** – now eliminated

# Incomplete Screening: Why?

- Education: understanding importance of (+) non-invasive test
- Bowel Prep
- Co-Pays – now eliminated
- **Transportation, missing work**

# Incomplete Screening: Why?

- Education: understanding importance of (+) non-invasive test
- Bowel Prep
- Co-Pays – now eliminated
- Transportation, missing work
- **Child care/Elder care**



# Incomplete Screening: Why?

- Education: understanding importance of (+) non-invasive test
- Bowel Prep
- Co-Pays – now eliminated
- Transportation
- Child care/Elder care
- **Scheduling issues**

**Prioritize (+)  
non-invasive tests**



**TSA:  
Time Sensitive  
Appointment**

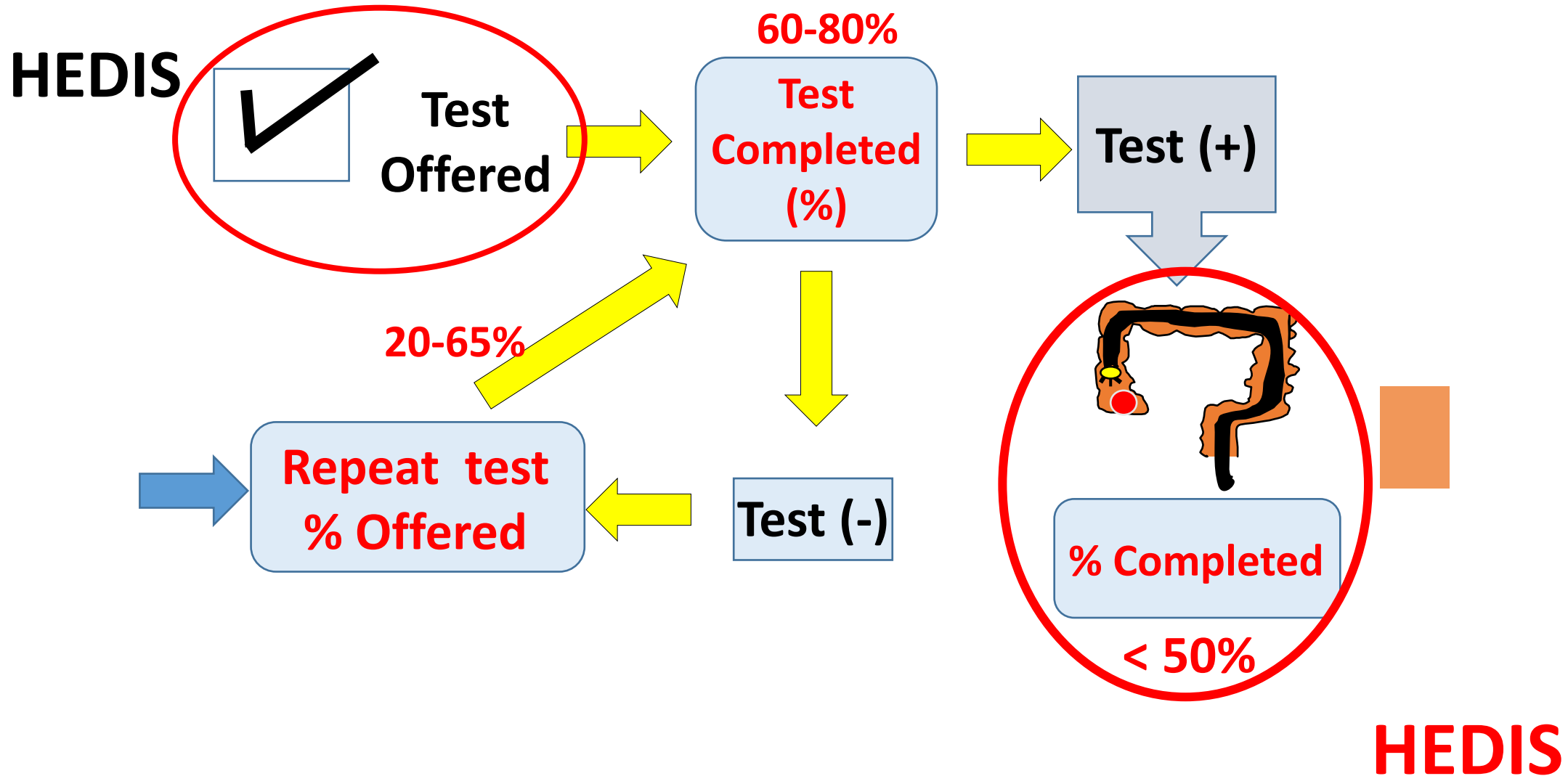
# Navigation

- Follow-up of tests not completed
- Schedule colonoscopy for (+) non-invasive test
- Help overcome personal barriers
  - Transportation, Geography, missing work
  - Family care and trust issues

# Navigation

- Nurses, medical assistants, peer counselors
- Multi-task: CRC screening + other health
- Downstream benefits of improved adherence:
  - CRC incidence and mortality reduction
  - Reduced long-term health care costs

# HEDIS: Defines key quality metrics (Healthcare Effectiveness Data and Information Set)

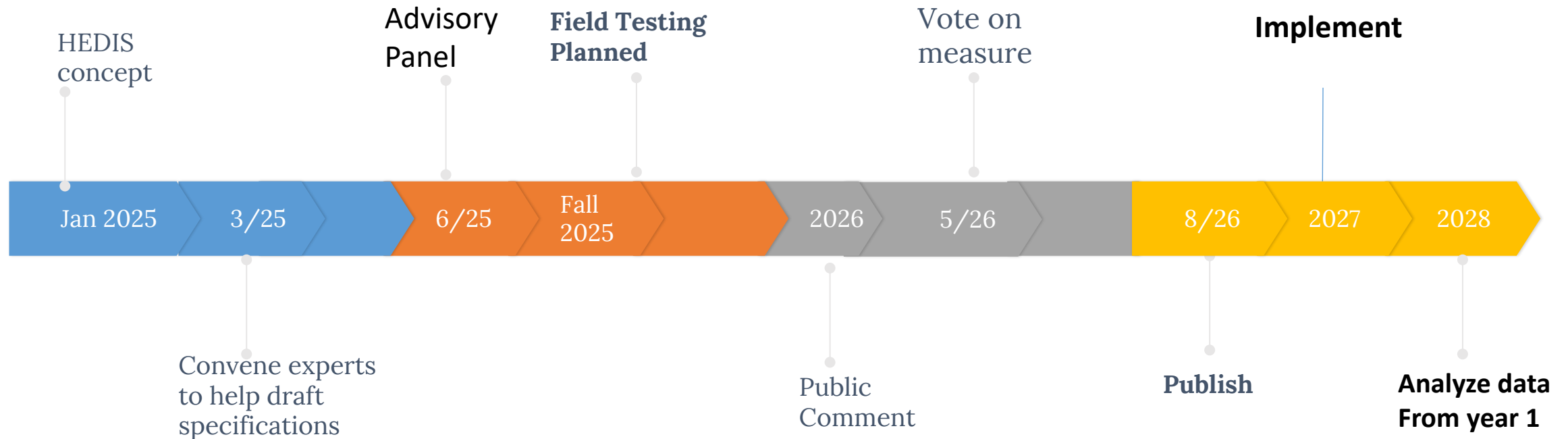


# Measures must be measurable: Issues

- Non-invasive screening test used to identify higher-risk person who should have colonoscopy
  - Should the measure apply only to stool tests or ALL non-invasive tests?
- Timing: what is the appropriate maximal time interval from (+) test to colonoscopy?
- What is an appropriate benchmark for performance?
  - 100% not feasible for many reasons
- Are there special considerations?
  - Patient frailty, age
- Feasibility: can data be extracted ?
  - Date of (+) non-invasive test
  - Date of colonoscopy if completed
- Should there be a requirement for “adequate” colonoscopy completion?

# HEDIS Timeline - Tentative

## (Healthcare Effectiveness Data and Information Set)



# Summary

- Non-invasive CRC screening programs can work, but depend on:
  - Completion of screening test
  - Appropriate follow-up of both positive and negative tests
- Failure to complete timely colonoscopy after positive tests is an important gap in the screening continuum
- Evidence-based methods to improve f/u of (+) non-invasive tests include:
  - Navigation
  - HEDIS incentives

***CRC screening is effective....  
if performed with high-quality***





# Thank You

# **Complete CRC Screening Best Practices Learning Collaborative: Lessons Learned**

*Frank Colangelo, MD, FACP, MS-HQS, Primary Care Internist, Allegheny Health Network/PPWPA*

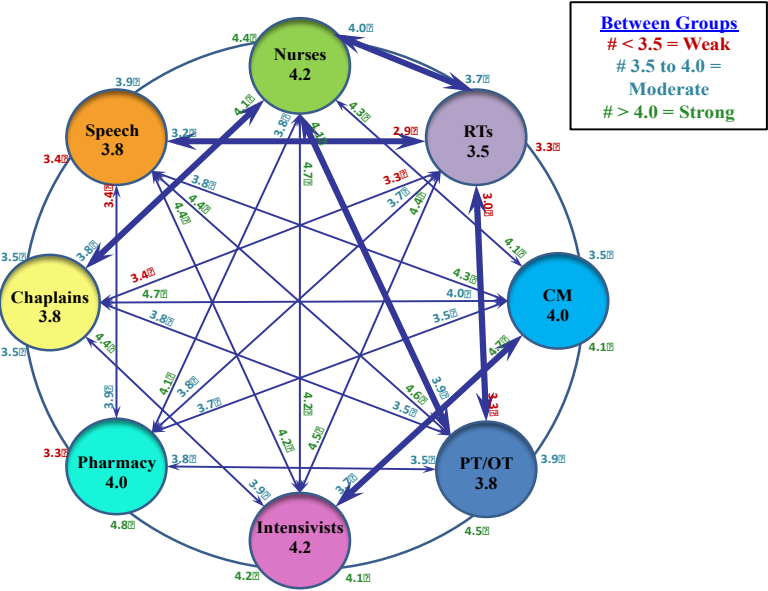
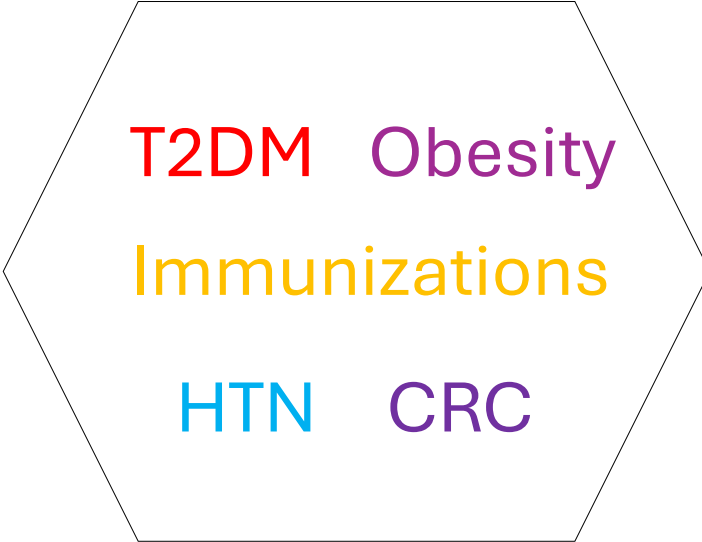
# Disclosures

- I have no relevant disclosures

# AMGA Mission



Policy





**NATIONAL  
COLORECTAL  
CANCER  
ROUNDTABLE**

# National Advisory Committee



**Andrew Albert, MD, MPH**  
Illinois Masonic Medical Center & Advocate  
Illinois Masonic Medical



**Frank Colangelo, MD, MS-HQS, FACP**  
Premier Medical Associates,  
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**Theodore Levin, MD**  
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**Laura Makaroff, DO**  
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**Pascale White, MD, FAGC**  
Icahn School of Medicine at Mount Sinai



**Durado Brooks, MD, MPH**  
Exact Sciences

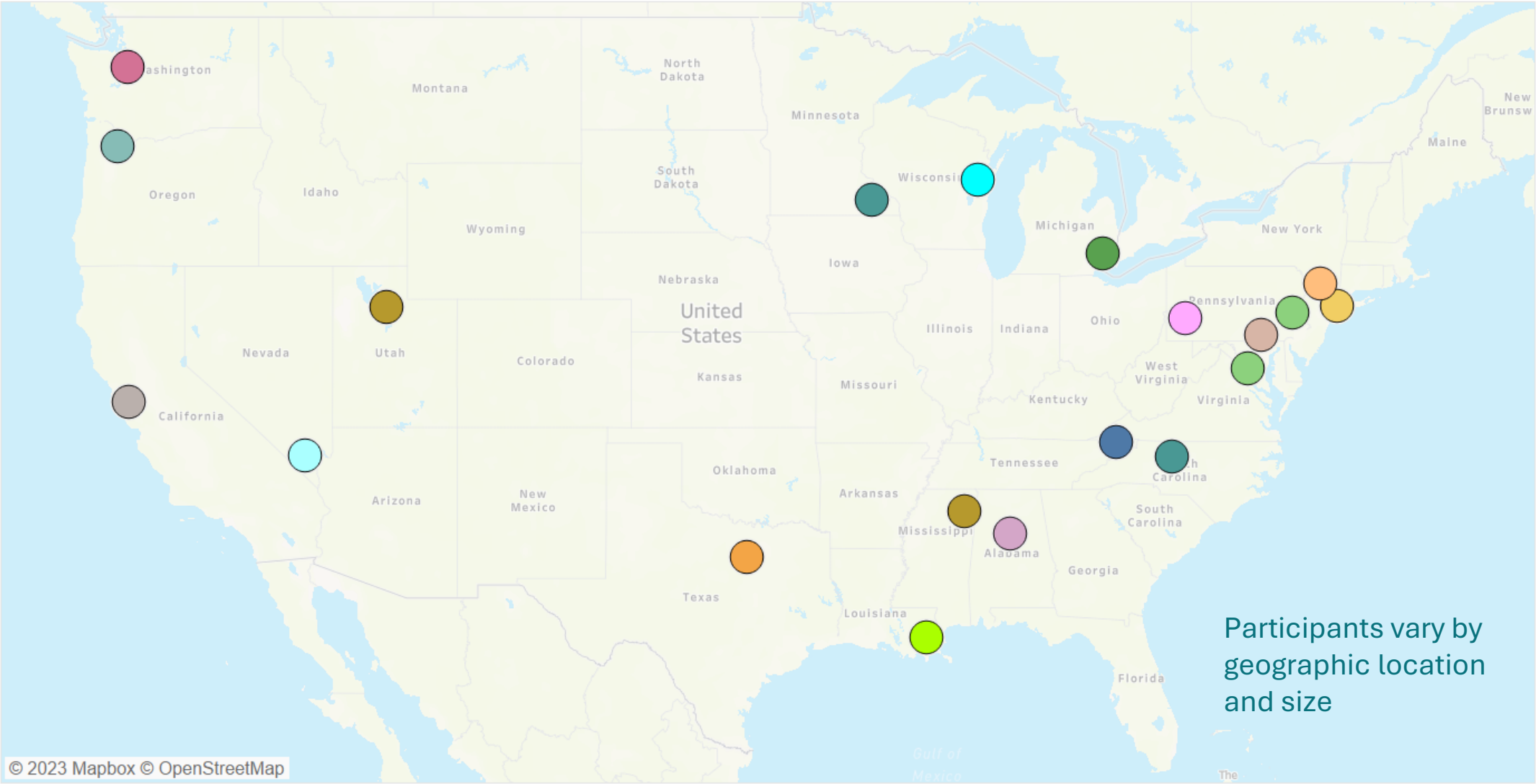
# An Observation



3. Describe your data. What is your organization's current screening rate (age 45-75)? Do you know what your follow-up rates for colonoscopy are after abnormal non-colonoscopy screening? *(100 word limit)*

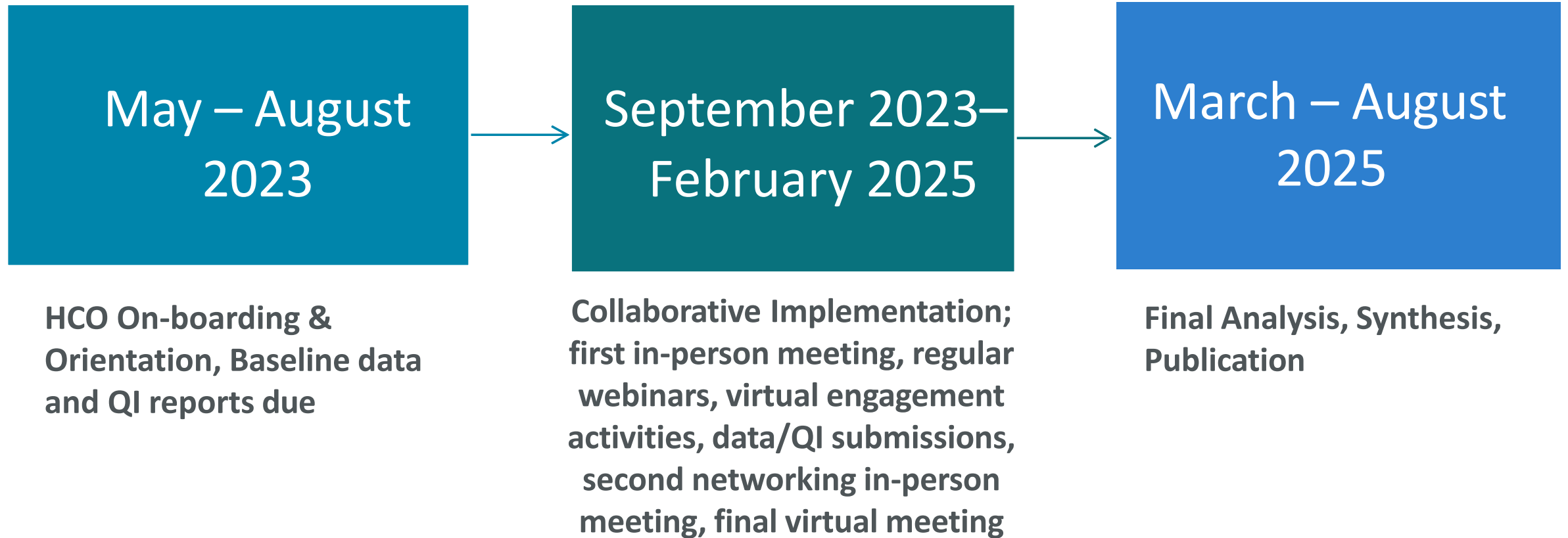
Click here to enter text.

# Participating Health Care Organizations





# Collaborative Timeline



# Collaborative Activities



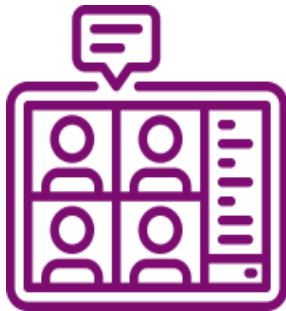
Clinical Outreach and Coaching



Quality Improvement



Measures and Benchmarking



Webinars/Meetings



Virtual Engagement Activities



Resources and publications

# Measures: Complete CRC Screening



- CRC screening among active patients (age 45–75)
  - Measure: Percent of patients with up to date (UTD) CRC Screening
  - Sociodemographic stratifications: Identifying and tracking health care disparities
- CRC screening follow-up among active patients (age 45–75)
  - Measure: Percent of patients with a follow-up colonoscopy (FU-CY) within 90 days of abnormal non-colonoscopy (non-CY) CRC screening test result



# Up-to-Date Screening



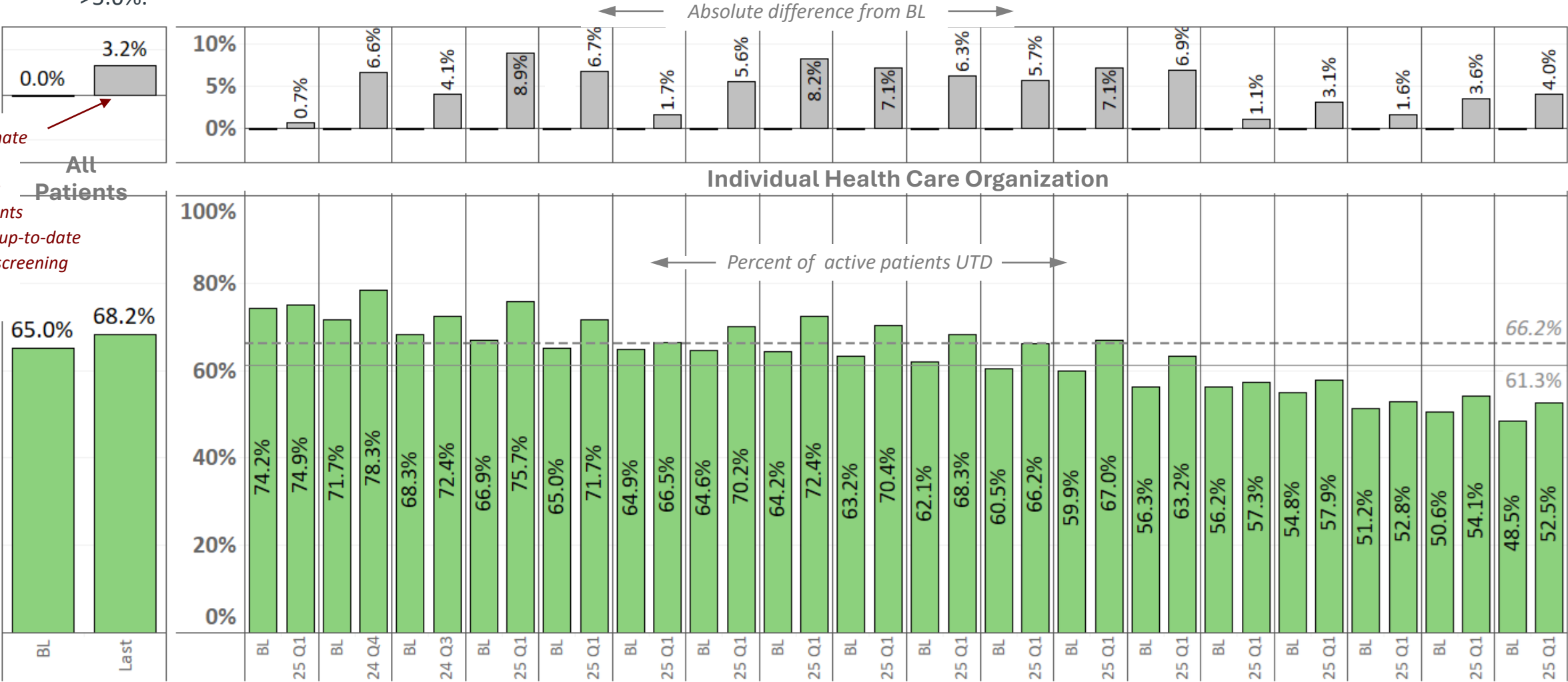
- 20 HCOs participated with 18 successfully reporting data for 69 baseline quarters and 120 intervention quarters
- Collaborative reach: more than 4 million active patients across all 20 organizations
- As of the last data reported for 18 HCOs, 68.2% of active patients (or nearly 2.7 million) had up-to-date CRC screening, meeting the Healthy People 2030 goal as a collaborative!
- During the intervention period
  - 1.68 million screenings were performed
  - An estimated 1.3 million patients were screened for CRC
- Goals met by individual HCOs
  - 9 at or above the Healthy People 2030 goal of 68%,
  - 3 closed baseline care gap by >20%, 2 more are within <1% of their individual care gap closure goal
- All 18 HCOs made progress in closing the age gap (45-49 vs 45-75)
  - Average 7.3 percentage point decrease in gap from 25.7% to 18.3%

# CRC screening UTD



- Across nearly 4 million patients at 18 HCOs, the rate improved by 3.2 percentage points (far left bars) and the average across all groups (GWA, grey lines) increased from 61.3% at baseline to 66.2% (nearly 5 percentage points)
- All 18 HCOs saw improvement from baseline, ranging from 0.7 to 8.9 percentage points. Half saw absolute improvements >5.6%.

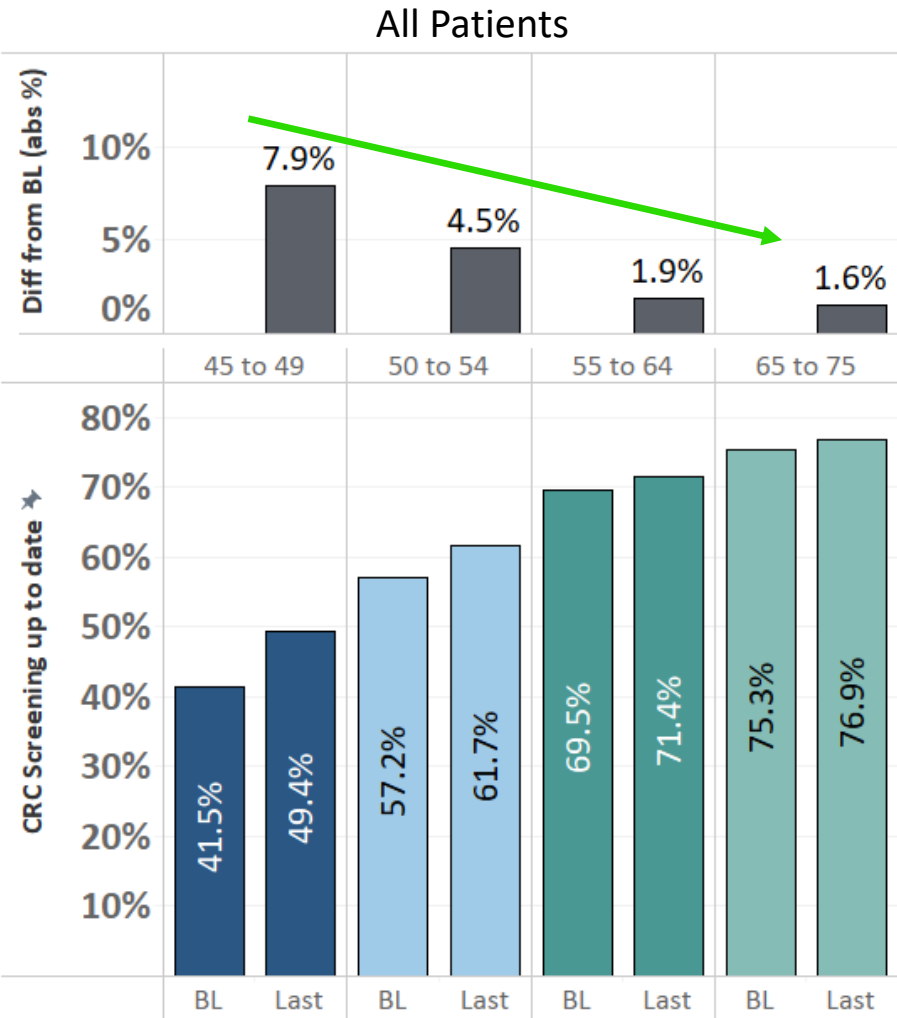
Estimate  
130K  
more  
patients  
with up-to-date  
CRC screening



# UTD Screening Rates

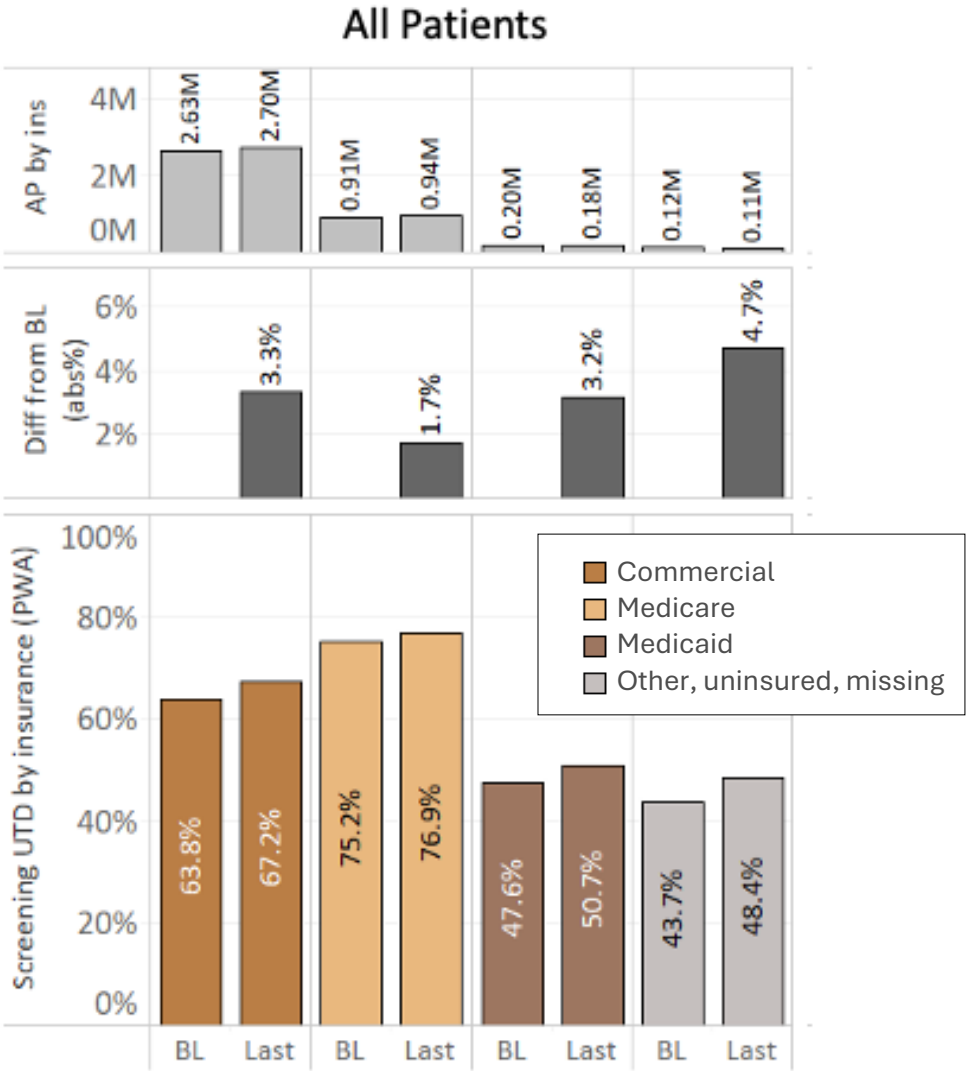


- On the bottom you see the baseline (BL) (Q2 2023) and last reported (Last) reported (Q1 2025) UTD rates for all active patients by age (PWA)
- On top, the dark gray bars show the absolute change from BL in UTD rate for each corresponding age group.



- 45 to 49
- 50 to 54
- 55 to 64
- 65 to 75

Age-based  
disparity  
reduced 9.4 pp  
(p<0.001)







## Original Investigation | Oncology

## Rates of Follow-up Colonoscopy After a Positive Stool-Based Screening Test Result for Colorectal Cancer Among Health Care Organizations in the US, 2017-2020

Jeff T. Mohl, PhD; Elizabeth L. Ciemins, PhD, MPH, MA; Lesley-Ann Miller-Wilson, PhD, MS, MBA; Abbie Gillen, BS; Roger Luo, PhD; Francis Colangelo, MD

### Abstract

**IMPORTANCE** Noninvasive stool-based screening tests (SBTs) are effective alternatives to colonoscopy. However, a positive SBT result requires timely follow-up colonoscopy (FU-CY) to complete the colorectal cancer screening paradigm.

**OBJECTIVES** To evaluate FU-CY rates after a positive SBT result and to assess the association of the early COVID-19 pandemic with FU-CY rates.

**DESIGN, SETTING, AND PARTICIPANTS** This mixed-methods cohort study included retrospective analysis of deidentified administrative claims and electronic health records data between June 1, 2015, and June 30, 2021, from the Optum Labs Data Warehouse and qualitative, semistructured interviews with clinicians from 5 health care organizations (HCOs). The study population included data from average-risk primary care patients aged 50 to 75 years with a positive SBT result between January 1, 2017, and June 30, 2020, at 39 HCOs.

**MAIN OUTCOMES AND MEASURES** The primary outcome was the FU-CY rate within 1 year of a positive SBT result according to patient age, sex, race, ethnicity, insurance type, Charlson Comorbidity Index (CCI), and prior SBT use.

**RESULTS** This cohort study included 32 769 individuals (16 929 [51.7%] female; mean [SD] age, 63.1 [7.1] years; 2092 [6.4%] of Black and 28 832 [88.0%] of White race; and 825 [2.5%] of Hispanic ethnicity). The FU-CY rates were 43.3% within 90 days of the positive SBT result, 51.4% within 180 days, and 56.1% within 360 days (n = 32 769). In interviews, clinicians were uniformly surprised by the low FU-CY rates. Rates varied by race, ethnicity, insurance type, presence of comorbidities, and SBT used. In the Cox proportional hazards regression model, the strongest positive association was

### Key Points

**Question** What are the overall rates of follow-up colonoscopy (FU-CY) after a positive stool-based test result, and what factors are associated with FU-CY rates, including the early COVID-19 pandemic?

**Findings** In this cohort study of 32 769 individuals from 39 different health care organizations, the overall FU-CY rate within 1 year of a positive stool-based test result was 56%. Race, ethnicity, insurance type, type of test (fecal immunochemical tests or multitarget stool DNA), health care organization, and the COVID-19 pandemic were significantly associated with these rates.

**Meaning** Targeted interventions to improve overall FU-CY rates and to cover the backlog of colonoscopies from the peak COVID-19 months (March to June 2020) are necessary to achieve the full clinical benefits from stool-based colorectal cancer screening tests.

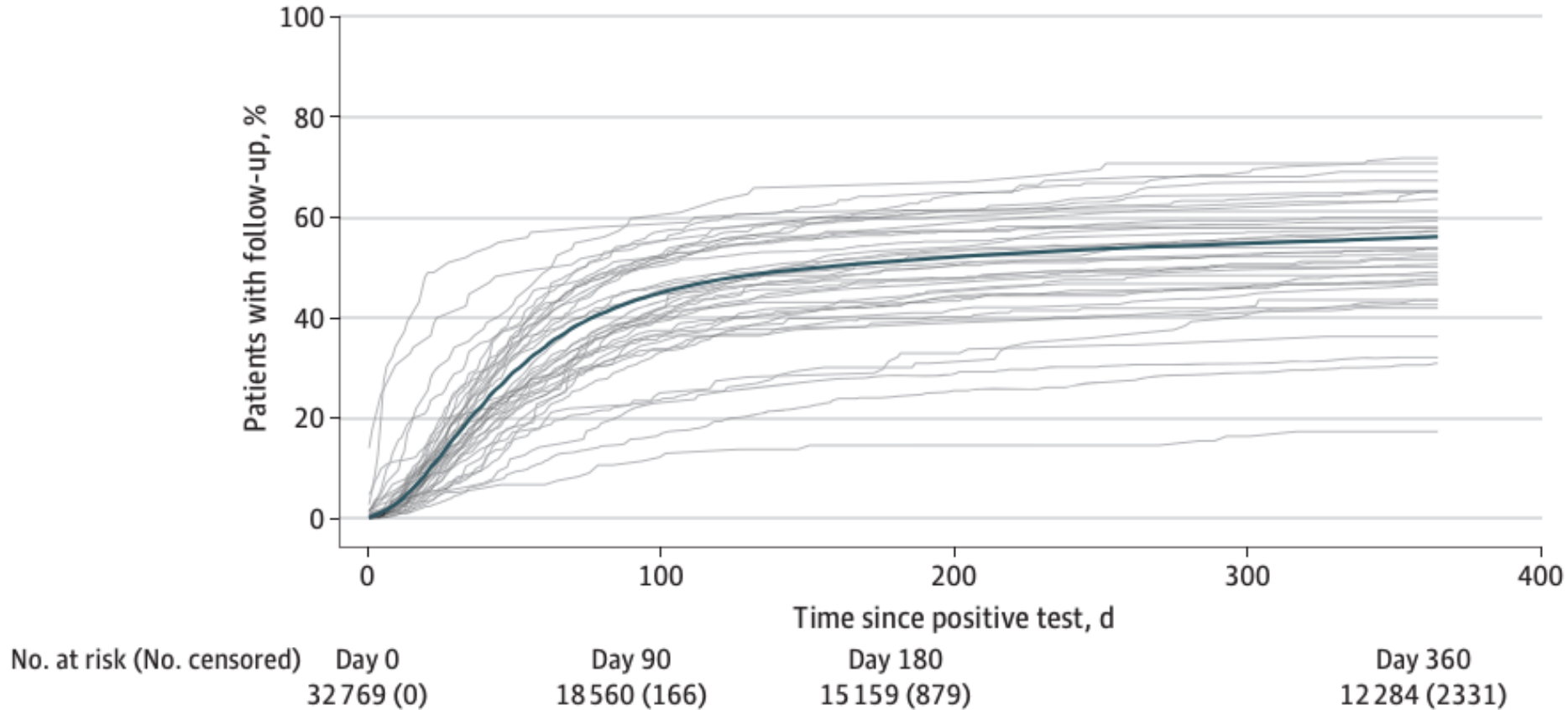
### Summary:

- FU rates of 51.4% within 6 months; 56.1% within 1 year.
- Black or Asian race, Medicare or Medicaid, FIT (vs. mt-sDNA) test, & higher mortality risk significantly associated with lower follow-up rates.
- Significant variability across health care organizations.
- Low provider awareness of FU-CY rates + lack of internal tracking = need for quality performance measure.

Mohl J, Ciemins EL, Miller-Wilson LA, Gillen A, Luo R, Colangelo F. JAMA Netw Open, 2023 Jan 3;6(1).



Figure 2. Time-to-Event Curves for Follow-up Colonoscopy



- 56.1% FU within 360d
- 51.4% FU within 180d
- 43.2% FU within 90d

# Timely Follow-Up Colonoscopy



- Nearly 1.2 million stool-based CRC screening tests performed during the intervention period for an estimated 850,000 patients
- Among 55,000 patients with abnormal stool-based screening throughout the intervention period
  - 25,700 received follow-up colonoscopy within 90 days of result
- Ambitious goals set for quarterly data (30% gap closure and 72% global goal\*)
  - Two HCOs closed their baseline care gap by more than 30%
- More than half of HCOs saw  $\geq 7$  percentage point improvement from the baseline YEAR<sup>†</sup> to the last reported YEAR<sup>†</sup>

\* 72% for 90-day follow-up is approximately equivalent to 85% follow-up within 6-months.

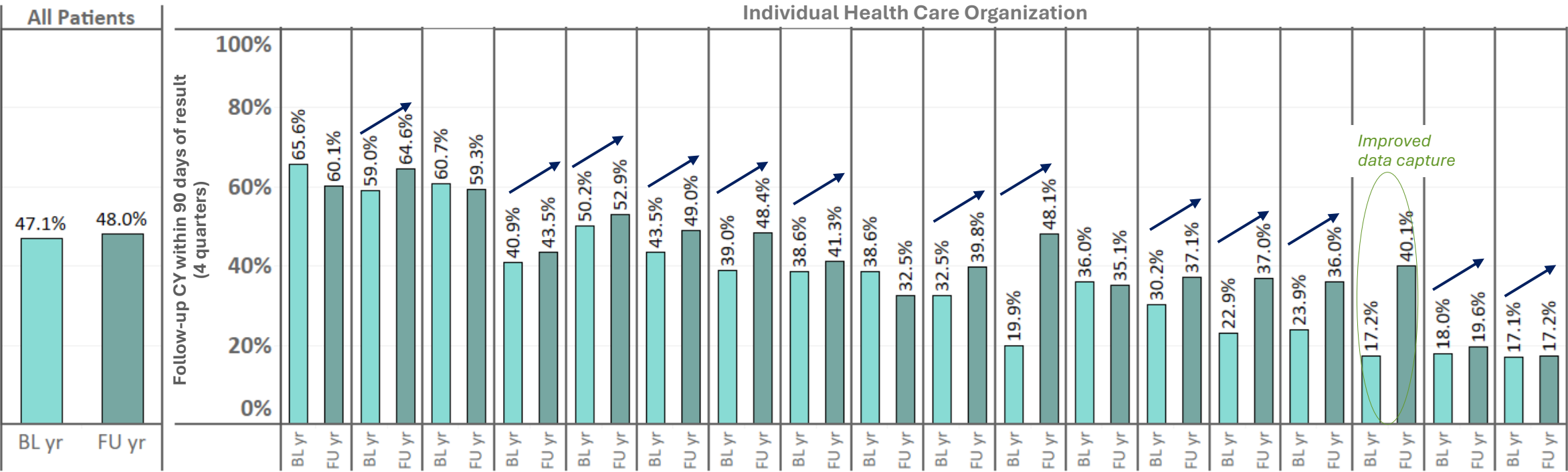
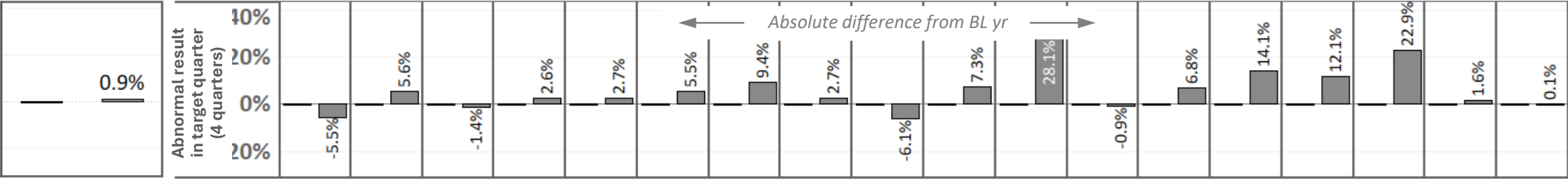
† YEAR 90-day follow-up rates were calculated by aggregating denominators and numerators across 4 baseline reporting quarters and the last 4 reporting quarters for each HCO.

# 90-day Follow-Up among Active Patients



- In the top frame is the absolute difference in the follow-up rate from baseline year (Q3 2022–Q2 2023) to the latest intervention year (Q2 2024 – Q1 2025).
- Because colonoscopies are subject to claim lag, we expect that the BL yr follow-up rates will be inflated relative to the FU yr. As a result, these measures reflect a conservative estimate of the absolute change seen in a year.

HCO average increased by 6.7pp (p<0.005)



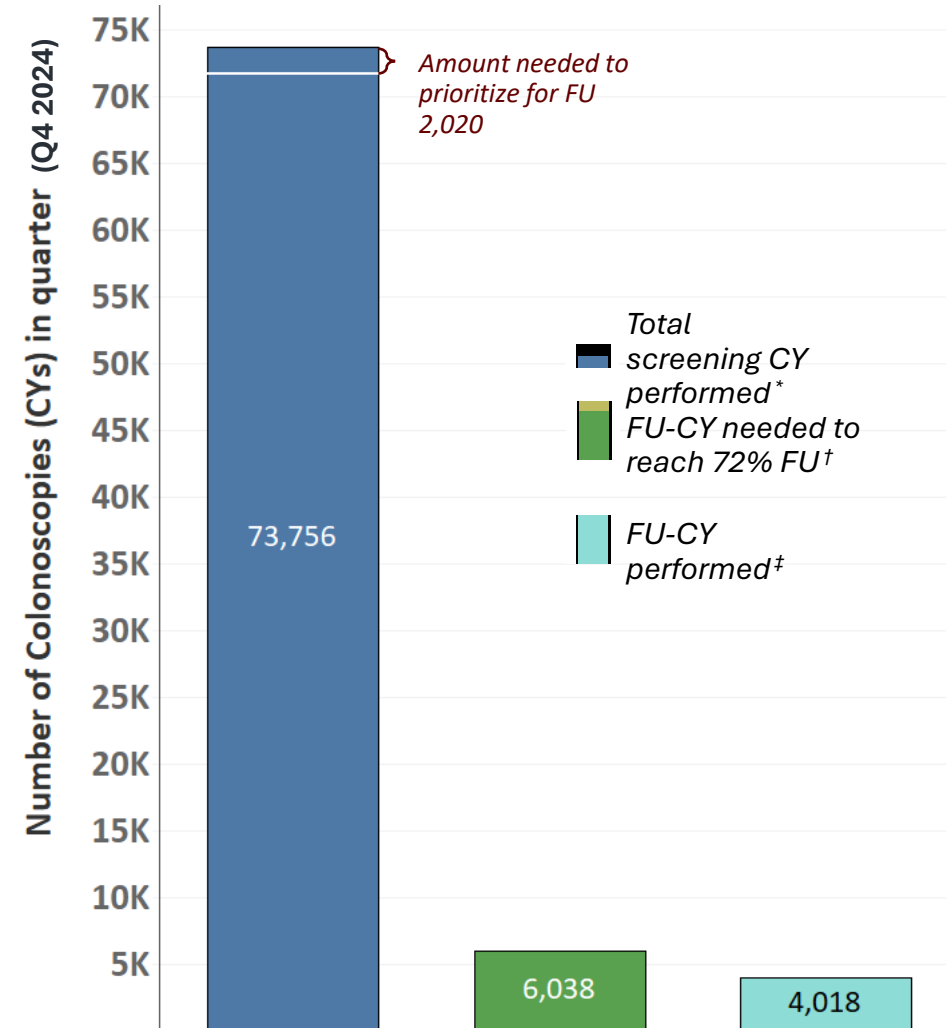
Sorted by BL FU-CY rate, descending.

# Interventions for Follow-Up



| Tracking  | Access                                       | Referral   | Identification                                | Timing  |
|---|--|--|---|---|
| Create team to track completion and FU              | Research GI f/u colonoscopy slots            | Send patients directly to GI                         | Dashboards to ID patients w/ positive test    | Contact patient w/in 5 days; schedule Px w/in 4-6 weeks           |
| ID current workflow, pathways and processes         | Ensure closed loop referral workflow process | Indicate high-priority and note positive test        | Indicate high-priority and note positive test | Discuss with Decision Support Committee                           |
| Empower GI to track patient outreach; share with PC |  | Notify GI when PCP notified of positive test patient | Review data; ID trends and gaps               | Utilize ASAP protocol (within 2 days) (pat. called 3x, then mail) |
| Transparent reporting, by PCP                       |  |  | Reports and tools – ID positive deviants!     |   |
| Update problem list, health maintenance             |  |  | Reports for GI dept.                          |   |
| Integrate SBTs into Epic                            |  |  | Understand choices                            |   |

# Follow-up: What would it take to reach the goal?



- In total, to reach the 72% with 90-day FU goal this quarter, organizations would have needed to perform **2,020 additional FU-CYs**.
- This could be achieved by:
  - increasing the total number of colonoscopies performed by 2.7% (from 73,756 to 75,776), or
  - shifting 2.7% of current screening colonoscopies to prioritize follow-up

Note: This contains data for 19 of 20 participant. Since this relies only on the most recent quarter of data, we include all HCOs that were able to report for Q4 2024.

\* M2 numerator stratification (number of colonoscopy (CY) screening tests performed in reporting quarter).

† 0.72\* M3 denominator (number of patients with abnormal non-CY test result in prior quarter). 72% is the goal is the 90-day equivalent to 85% with follow-up (FU) CY within 6 months.

‡ M3 numerator (number of patients with a FU-CY within 90 days of abnormal non-CY result).



# Thank You



# Timely Colonoscopy Follow Up: Community Health Center Best Practices

Miranda Hart MD  
Senior Medical Director of Integrated Primary Care  
Erie Family Health Centers  
Chicago, IL



**Disclosures:** Erie Family Health Centers received a small grant from Exact Sciences to support CRC screening work. I have no additional personal disclosures to share.





# Introduction to Erie Family Health Centers

Updated April 2025

**Community-Based Healthcare for All**





# Exemplarie

ERIE'S 2025-2027 STRATEGIC PLAN

*We want to be the best at what we do,  
and do it for more people.*

## OUR MISSION

Motivated by the belief that healthcare is a human right, we provide high-quality, affordable care to support healthier people, families, and communities.

## OUR VISION

*All people living their healthiest lives.*

## OUR VALUES

Social Justice  
Impact  
Excellence  
Relationships  
Learning



### Quality First and Service Excellence

*Provide a consistent care experience for all patients that supports improved quality, efficiency, and joy in work*



### Joy in Work

*Promote the Erie Advantage by nurturing a diverse workforce that is well-trained, highly engaged, and has a strong sense of belonging*



### Access for All

*Serve more patients to expand Erie's mission*



### Erie Now and Forever

*Support sustainability through patient-, employee-, and community-centric approaches*



**We believe  
healthcare  
is a human  
right.**

---

Erie provides care for people with insurance, without insurance, and regardless of immigration status.



**We provide full-service, affordable primary care** to children, teens, adults, seniors, and expectant parents.



**We are a part of the community.**

- We provide care at **13** locations in historically under resourced communities in Chicago, Evanston, and Waukegan, including in 5 Chicago Public Schools.
- We provide more than **375,000** visits annually for over **95,000** patients.



**We have the highest quality standards.**

Our community health centers are quality ranked:

- **In the top 10%** of community health centers nationally
- **#1 in quality** in Illinois

# At Erie Family Health Centers

## We serve...



**95,000+**

Patients regardless of ability to pay

**90%**

With incomes under  
200% of the FPL

**49%**

non-English  
speaking

**70%**

Latino/Latina

**64%**

Medicaid

**22%**

Uninsured

**44%**

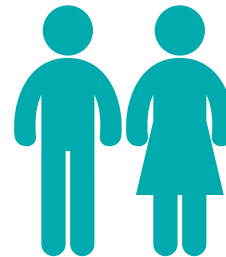
Under 18 years old



**417,000+**

patient visits annually

## We employ...



**820+**

staff members

## We train...



**218+**

providers and  
healthcare workers

# Erie's Population Health team

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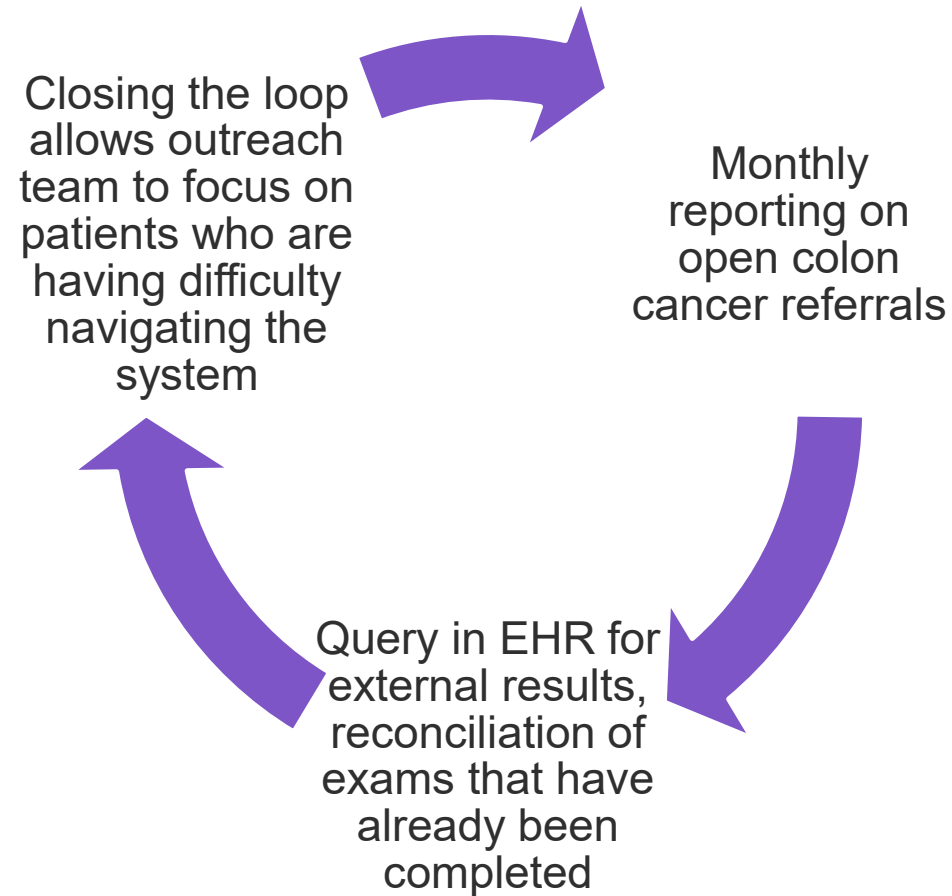
- Tiered support for patients
- Tiering tracks with career ladder for health outreach team members



High Touch:  
personal  
navigation

Low Touch:  
bulk orders and  
text campaigns

# Closing the loop on open referrals



# Navigation

## Outreach to patients with outstanding referrals to assess and address barriers

Challenges receiving and understanding the actual referral and how to schedule an appointment

Complex phone trees to schedule appointments

Transportation

Need for escort

Need to take time off work

Childcare



# Documentation of Outreach

The screenshot displays a medical software interface with a top navigation bar containing tabs: SnapShot, Chart Review, Review Flowsheets, Synopsis, FYI, Care Everywhere, Pt Outreach, and Patient-Entered Flowsheet Manager. The 'SnapShot' tab is selected and highlighted with a red box. Below the navigation bar, the 'Coordinated Care' section is active, also highlighted with a red box. It includes a search bar with the text 'Coordinated Care' and a list of tabs: SnapShot, Financial Summary, SnapShot, ProbList, Med & Note, Care Plan (Patient), LPOC, and Coordinated Care. The 'Coordinated Care' tab is selected. The main content area is divided into two panels. The left panel, titled 'Recent Visits', shows patient information for 'Hossein, Hajar' and a list of recent visits. The right panel, titled 'Last 4 Visits', shows a timeline of visits. A red box highlights the 'Patient Outreach History (Since 5/3/2019)' section in the left panel, which contains a table with columns: Date, Method of Outreach, Associated Actions, User, and Next Outreach. The table lists three entries: a telephone outreach on 4/5/2024, a general outreach on 3/28/2024, and a telephone outreach on 3/12/2024. The 'Colonoscopy' link is highlighted with a red arrow.

**Patient Outreach History (Since 5/3/2019)**

| Date               | Method of Outreach | Associated Actions | User             | Next Outreach |
|--------------------|--------------------|--------------------|------------------|---------------|
| 4/5/2024 12:59 PM  | Telephone          |                    | Indira Hernandez |               |
| 3/28/2024 3:24 PM  | General            |                    | Indira Hernandez | 4/30/2024     |
| 3/12/2024 10:57 AM | Telephone          |                    | Indira Hernandez |               |



# Working with Hospital Partners

- Buy-in from community partners to see our uninsured patients: we are doing the bulk of our screening through fecal testing and are only sending those who really need colonoscopy your way.
- Expedited referral pathways for patients with positive fecal tests.
- Direct colonoscopy referrals bypass busy GI clinics.

# Working with Community Partners

- We can't be everywhere or do everything!
- Uber Health provided transportation for patients to get to colonoscopy appointments
- Establishing connections with organizations such as Taller de José in Chicago – provides accompaniment and support to patients navigating health systems and other social services, and can accompany patients to colonoscopy

# Navigation works

- Statistically significant increase in colonoscopy completion rate from 42% to 62.9%
- Decrease in time to colonoscopy from 107 days to 97.29 days on average (not statistically significant)

Joshua Freeman, DO<sup>1</sup>, Miranda Hart, MD<sup>2</sup>. P4788 - The Impact of a Patient Navigation System on Colonoscopy Completion Rates, ACG 2025 Annual Scientific Meeting Abstracts. Phoenix, AZ: American College of Gastroenterology.



# Achieving Success by Lowering Barriers to Screening

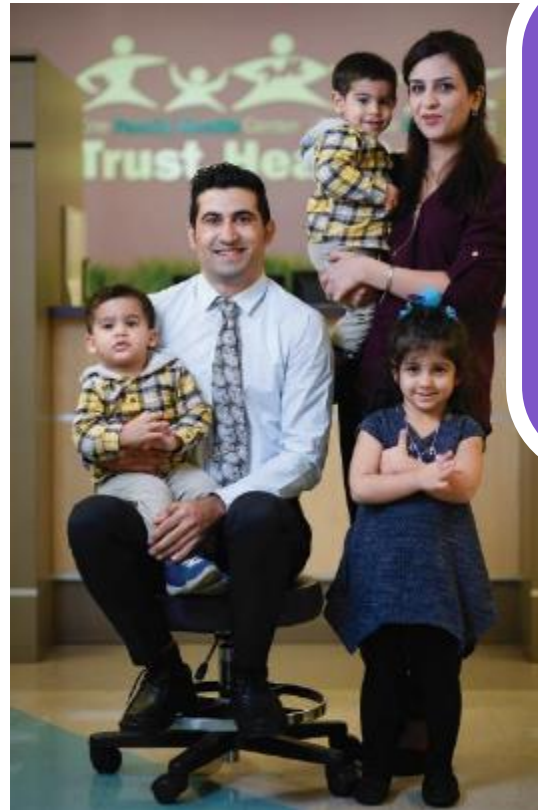
| Measure Name                | 2023 | 2024 | 2025 | Target | 90 <sup>th</sup> Percentile for UDS |
|-----------------------------|------|------|------|--------|-------------------------------------|
| Colorectal Cancer Screening | 49%  | 62%  | 67%  | 51%    | 60%                                 |

# ERIE'S QUALITY AWARDS



For more than 8 years, Erie has remained in the top 10% of health centers nationally for quality. In 2025, Erie is #1 for quality in Illinois and is one of only 5 out of 1,502 health centers nationally to achieve quality recognition in 8 of 9 quality areas!





**Thank You!**





# Thank You



# Questions